

APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION

YEAR **2006**

APPRaisal DISTRICT NAME WILLIAMSON CENTRAL APPRAISAL DISTRICT		
Please Return to: ADDRESS 510 W 9th STREET, GEORGETOWN, TX 78626-5510		
PHONE (AREA CODE AND NUMBER) (512) 930-3787 (512) 352-8542 Austin/GT Taylor/Granger/Hutto		
LEGAL DESCRIPTION	Quick Ref ID Number	
Step 1: Owner's name and address (attach sheets if needed)	Owners Name:	
	Mailing Address:	
	City, State, ZIP Code:	Phone (Area Code & Number):
	Driver's License, Personal ID Certificate, or Social Security Number:**	Birth Date:
	Other Owner's Name(s) (if any):	Other Owner's Percent Ownership
Step 2: Describe your property	Street address if different from above, or legal description if no street address: MANUFACTURED HOME <input type="checkbox"/> Yes <input type="checkbox"/> No REQUIRED: Application must be accompanied by a copy of the statement of ownership issued by the Texas Department of Housing and Community Affairs if home is 8' x 40' or larger. Or, attach a verified copy of the purchase contract that shows you are the owner of the mobile home. (Sec. 11.13, Texas Property Tax Code).	
Step 3: Check exemptions that apply to you	<input type="checkbox"/> GENERAL RESIDENTIAL EXEMPTION: You qualify for this exemption if (1) you owned this property on January 1; (2) it was your residence homestead on January 1; and (3) you have not claimed a residence homestead exemption on any other property. If your property includes more than 1.00 acre you must provide the following information to process your application: REQUIRED : Number of acres used for residential purposes: _____ acres <input type="checkbox"/> DELETE EXEMPTION ON: _____ for _____ (street address, city, county) (year)	
	<input type="checkbox"/> OVER 65 EXEMPTION: You qualify for this exemption if you are 65 years of age or older and you own and occupy the home as your principal residence. You can't claim a disability exemption if you claim this exemption. See the back of this form for more information about tax limitations or qualification dates. Please check if you will transfer a tax ceiling from your last home. <input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> DISABILITY EXEMPTION: You qualify for this exemption if you were under a disability for the purposes of payment of disability benefits under the Federal Old Age, Survivor's and Disability Insurance Act <i>OR</i> you met the definition of disabled in that Act. You can't claim an over 65 exemption if you claim this exemption. Application must be accompanied by a copy of the disability documentation, including the effective date of the disability. See the back of this form for more information about tax limitations or qualification dates. Please check if you will transfer a tax ceiling from your last home. <input type="checkbox"/> Yes <input type="checkbox"/> No	
	<input type="checkbox"/> OVER 55 SURVIVING SPOUSE OF A PERSON WHO RECEIVED THE OVER 65 or DISABILITY EXEMPTION: You qualify for an extension of the over 65 or Disability exemptions and the school tax limitation if (1) you are 55 years of age or older on the date your spouse died and (2) your deceased spouse was receiving the over-65 or Disability exemption on this residence homestead or would have applied and qualified before the spouse's death. Please check if you will transfer a tax ceiling from your last home. <input type="checkbox"/> Yes <input type="checkbox"/> No <table border="1" style="width:100%; border-collapse: collapse; margin-top: 5px;"> <tr> <td style="width: 70%;">Your Spouse's Name</td> <td style="width: 30%;">Date of Death</td> </tr> </table>	Your Spouse's Name
Your Spouse's Name	Date of Death	
Step 4: Check if late <input type="checkbox"/>	Application for homestead exemption for prior tax year, _____ Date Occupied _____ Application for over-65 or Disability exemption for prior tax year, _____ Date of Birth/Disability _____ Note: You must have met all of the qualifications checked above to receive the prior year tax exemption.	
Step 5: Sign and date the application	By signing this application, you state that you are qualified for the exemption(s) checked above. You state that the facts in this application are true and correct. You also state that you do not claim an exemption on another residence homestead. You must notify the chief appraiser if and when your right to the exemption(s) end. You swear or affirm that you have read and understand the penalty for filing a false statement.	
	Sign here Authorized Signature _____ Date _____	
If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.		

***You are required to give us this information on this form, in order to perform tax related functions for this office. Section 11.43 of the Tax Code authorizes this office to request this information to determine tax compliance. The chief appraiser is required to keep the information confidential and not open to public inspection, except to appraisal office employees who appraise property and as authorized by Section 11.48(b), Tax Code.*

Form 11.13 (w 1/06) **APPLICATION FOR RESIDENTIAL HOMESTEAD EXEMPTION INSTRUCTIONS**

General Residential Homestead Exemptions. You may only apply for residence homestead exemptions on **one** property in a tax year. Fill out the other side of this application completely. To qualify for homestead exemptions, you must own and reside in your home on January 1 of the tax year. If you temporarily move away from your home (for a period of less than 2 years), you still can qualify for an exemption if you don't establish another principal residence and you intend to return. Homeowners in military service or in a facility providing services relating to health, infirmity or aging may exceed the two-year period. The District must be notified by the owner or legal representative, in writing, of a temporary move from the property. If you have trouble filling out this form, call the appraisal district, or you may use our website at www.wcad.org to access additional information.

Over 65 or Disability Exemptions. You may receive the over-65 homestead or disability exemption immediately upon qualification for the exemption(s). You must apply before the first anniversary of your qualification date to receive the exemption(s) in that tax year. For example, if you turn 65 or become disabled on June 1 of the current year, you have until May 31 of the next year to apply for the current tax year's over-65 or disability exemption(s). This special provision only applies to the over-65 and disability exemption(s) and not to other exemptions for which you may apply.

Tax Limitations. The over-65 or disability exemption for school taxes includes a school tax limitation, or ceiling. Other types of taxing units -- county, city, or special district -- have the option to grant a tax limitation on homesteads of homeowners disabled or 65 years of age or older. You may transfer the same percentage of school taxes paid to another qualified homestead in the state. If the county, city or special district grants the limitation, you may transfer the same percentage of taxes paid to another qualified homestead within that same taxing unit.

Surviving Spouse Age 55 or Older. Over 65: You qualify for an extension of this exemption if (1) you are 55 years of age or older on the date your spouse died and (2) your deceased spouse was receiving the over-65 exemptions on this residence homestead or would have applied and qualified for the exemption in the year of the spouse's death. You will not receive the school tax limitation for the over-65 exemption unless your spouse died on or after December 1, 1987. Disabled: While you would not qualify for a disability exemption claimed by your deceased spouse, you will be entitled to continue the school tax limitation if your spouse died on or after January 1, 2003.

Filing Deadlines. File this application between January 1 and no later than April 30. You may file a late homestead exemption application if you file it no later than one year from the date the taxes would become delinquent. See the over-65 or disability exemptions section above for more on late filing.

Re-filing. If the chief appraiser grants the exemptions, you do not need to reapply annually. You must reapply, however, if the chief appraiser requires you to do so by sending you a new application asking you to reapply. You must notify the chief appraiser in writing if and when your right to any exemption ends or your qualifications change. You must reapply if you qualify for additional exemptions based on age or disability in the future.

Step 1. Owner's name and address.

Enter the following information:

- Name of the owner completing this application.
- The owner's current mailing address and phone number.
- Please provide a copy of your Driver's license number, personal identification number, or Social Security number of the owner (kept confidential) with your application.
- The owner's birth date.
- Names of other owners and their percentage of ownership (other than spouse). Attach additional sheets if needed.

Step 2. Describe the property.

Enter the information requested. Attach a copy of the document issued by the Texas Department of Housing & Community Affairs, "Statement of Ownership and Location" or a verified copy of the purchase contract that indicates you are the owner of the mobile home.

If your property includes more than 1.00 acre, you must provide the number of acres used for residential purposes (yard, garden, garage, etc.).

Step 3. Check exemptions that apply to you.

Complete by checking the boxes that apply. If you check the disability exemption, attach documents verifying and indicating the disability effective date and eligibility. If you are a surviving spouse age 55 or older, please submit a copy of the death certificate, affidavit of heirship or probated will with the application.

Step 4. Check if late.

Please read **Filing Deadlines** and the **Over-65 and Disability Exemption(s)** above for qualification requirements to ensure eligibility. Check the box in Step 4 for late filing and enter the prior tax year for the applicable exemption and provide the requested information.

Step 5. Sign and date the application.

You must sign and date this application. Making false statements on your exemption application is a criminal offense.

(If you would like to know the homestead exemptions offered by your taxing units, call the Williamson Central Appraisal District at 512-930-3787 or 512-352-8542, or you may access this information from our website at www.wcad.org.)

Si usted necesita ayuda en español, por favor llame al numero 930-3787; y nuestro personal de habla hispana se comunicara con usted.